

**WEIL, GOTSHAL & MANGES LLP**

Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)|  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

**KELLER & BENVENUTTI LLP**

Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF (I) DEBTORS'  
PROPOSED COMPETING PLAN  
CONFIRMATION TIMELINE AND  
(II) DEBTORS' PROPOSED BRIEFING  
SCHEDULE FOR POSTPETITION  
INTEREST AND MAKE-WHOLE  
PREMIUM ISSUES**

1       **PLEASE TAKE NOTICE** that attached hereto as **Exhibit A** is the Debtors' proposed  
2 competing plan confirmation timeline setting forth proposed dates for plan-related litigation, the filing  
3 of and hearing on a disclosure statement, solicitation of votes on the competing plans, and the  
4 confirmation hearing.

5       **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is the Debtors'  
6 proposed briefing schedule for postpetition interest and make-whole premium issues.

7 Dated: October 22, 2019

8                   **WEIL, GOTSHAL & MANGES LLP**  
9                   **KELLER & BENVENUTTI LLP**

10                   /s/ Stephen Karotkin  
11                   Stephen Karotkin

12                   *Attorneys for Debtors and Debtors in Possession*  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28